

Annexures J: MidOcean Declaration

Declaration by applicant acquirer(s)

Authorised persons of the applicant acquirer(s) must complete the following declaration.

The undersigned declare that, to the best of their knowledge and belief:

- the information in Section 2.6(b) of Chapter 2; Section 3.3; Sections 4.14 and 4.15 of Chapter 4; the part titled 'Integrated Gas business' contained in Section 6.13 of Chapter 6; Chapter 14; the corresponding parts of the Summary and Chapter 1; and Annexure E of the Authorisation Application (the **MidOcean Sections**) given in response to questions in this form is true, correct and complete;
- that complete copies of documents required by this form, relating to MidOcean Energy, have been supplied;
- that all estimates in the MidOcean Sections are identified as such and are their best estimates of the underlying facts; and
- that all the opinions expressed in the MidOcean Sections, are sincere.

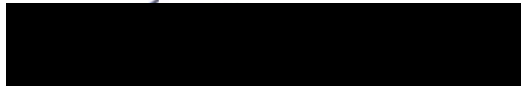
The undersigned undertake(s) to advise the ACCC immediately of any material change in circumstances relating to the application.

The undersigned are aware of the provisions of section 92 of the *Competition and Consumer Act 2010* (Cth) and sections 137.1 and 149.1 of the *Criminal Code* (Cth).

SIGNED by MidOcean Reef BidCo Pty Ltd by its authorised representative in the presence of:

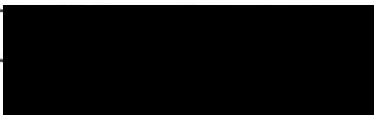


Authorised Signatory Signature



Witness Signature

Print Name



Office held

Print Name



Office held

This day 4 June 2023

Note: If the Applicant is a corporation, state the position occupied in the corporation by the person signing. If signed by a solicitor on behalf of the Applicant, this fact must be stated.