

Index of Annexures to the Authorisation Application

The table below sets out the Annexures referred to in the Authorisation Application.

Links have been provided for Annexures previously published on the internet.

Annexure	Description	Confidentiality claim
Annexures to the submission		
Annexure A	Overview of the electricity and gas regulatory regimes	None
Annexure B	Overview of Brookfield's global renewables experience	Part
Annexure C	AusNet, List of actual or potential competitors, customers, suppliers and trade or industry associations	Part
Annexure D	Intellihub, List of actual or potential competitors, customers, suppliers and trade or industry associations	Part
Annexure E	MidOcean, List of actual or potential competitors, customers, suppliers and trade or industry associations	None
Annexure F	Jemena, List of actual or potential competitors, customers, suppliers and trade or industry associations	Part
Annexure G	Brookfield LP 87B undertaking	None
Annexure H	MidOcean 87B undertaking	None
Annexure I	Brookfield LP declaration	None
Annexure J	MidOcean declaration	None
Annexure K	Proof of filing fee	Whole
Annexure L	Filings in other jurisdictions	None
Annexure M	Origin declaration	None
	Brookfield	
Annexure 1.1	• Brookfield Global Transition Fund Company Structure Chart	Whole
Annexure 1.2	• Brookfield Renewable Partners L.P. Company Structure Chart	Whole
Annexure 1.3	• Brookfield Infrastructure Partners L.P. Company Structure Chart	Whole
Annexure 1.4	• Brookfield Super-Core Infrastructure Partners Company Structure Chart	Whole
Annexure 1.5	• Brookfield Infrastructure Fund IV Company Structure Chart	Whole
Annexure 1.6	• Brookfield Infrastructure Fund IV – X-Elio Company Structure Chart	Whole
Annexure 1.7	• EOS Aggregator Holdco GP Limited Company Structure Chart	Whole
Annexure 1.8	• Brookfield L.P. Proposed Post-Acquisition Structure Chart	Whole

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Annexure	Description	Confidentiality claim
Annexure 1.9	• Pre-Acquisition Structure Chart (simplified)	None
Annexure 1.10	• Post-Acquisition Structure Chart (simplified)	None
Annexure 1.11	• Brookfield Infrastructure Partners L.P. Organisation Chart	Whole
Annexure 1.12	• Brookfield Renewable Partners L.P. Organisation Chart	Whole
Annexure 1.13	• Brookfield Renewable Partners L.P., Origin Privatization Transaction Update Presentation to the Board (February 2023)	Whole
Annexure 1.14	• BGTF, Investment Committee Presentation (March 2023)	Whole
Annexure 1.15	• BGTF, Investment Committee Appendix to Presentation (March 2023)	Whole
Annexure 1.16	• Brookfield Corporation 2022 Annual Report	None
Annexure 1.17	• Brookfield Renewable Partners L.P. 2022 Annual Report	None
Annexure 1.18	• Brookfield Infrastructure Partners L.P. 2022 Annual Report	None
Annexure 1.19	• Brookfield Global Transition Fund I 2022 Annual Report	Whole
Annexure 1.20	• Brookfield Infrastructure Fund IV 2022 Annual Report	Whole
Annexure 1.21	• Brookfield Super-Core Infrastructure Partners 2022 Annual Report	Whole
Annexure 1.22	• Brookfield Renewable Partners L.P. Strategy Day presentation, dated April 2023	Whole
AusNet		
Annexure 2.1	• AusNet Company Structure Chart and Organisation Chart	Whole
Annexure 2.2	• AusNet Annual Report 2021	None
Annexure 2.3	• AusNet Audited Financial Statements for the period ended 31 March 2022 (27 June 2022)	None
Annexure 2.4	• AusNet, Management Accounts (25 January 2023)	Whole
Annexure 2.5	• AusNet, 2023-2027 Business Plan (December 2022)	Whole
Intellihub		
Annexure 3.1	• Intellihub Company Structure Chart	Whole
Annexure 3.2	• Intellihub Organisation Structure Chart	Whole
Annexure 3.3	• Spark Investment HoldCo Financial Report for the year ended 30 June 2022	None
Annexure 3.4	• Spark Investment MidCo Financial Report for the year ended 30 June 2022	None
Annexure 3.5	• Intellihub Management Report, February 2023 Management Accounts (31 March 2023)	Whole
Annexure 3.6	• Intellihub FY 23 Budget (26 May 2022)	Whole
MidOcean		

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Annexure 4.1	• MidOcean Company Structure Chart	Whole
Annexure	Description	Confidentiality claim
Annexure 4.2	• Pre-Acquisition Structure Chart (simplified)	None
Annexure 4.3	• Post-Acquisition Structure Chart (simplified)	None
Annexure 4.4	• MidOcean Organisation Structure Chart	Whole
Annexure 4.5	• MidOcean, Investment Committee Presentation (February 2023)	Whole
Annexure 4.6	• MidOcean Strategic Plan, dated December 2022	Whole
	Origin <i>Separate index to be provided to the ACCC by Origin</i>	
	Transaction documents	
Annexure 5.1	• Scheme Implementation Deed dated 27 March 2023	None
Annexure 5.2	• Bid Conduct Deed dated 27 March 2023	Whole
Annexure 5.3	• Commitment Deed dated 27 March 2023	Whole
Annexure 5.4	• Disclosure Letter dated 27 March 2023	Whole
Annexure 5.5	• Equity Commitment Letter (BGTF) dated 27 March 2023	Whole
Annexure 5.6	• Equity Commitment Letter (Brookfield Corporation) dated 27 March 2023	Whole
Annexure 5.7	• Equity Commitment Letter (EIG) dated 27 March 2023	Whole
Annexure 5.8	• Confidential to Brookfield, MidOcean Energy and Origin	Whole
Annexure 5.9	• Governance Term Sheet dated 27 March 2023	Whole
Annexure 5.10	• Hedging Protocols dated 27 March 2023	Whole
Annexure 5.11	• Confidential to Brookfield, MidOcean Energy and Origin	Whole
Annexure 5.12	• Confidential to Brookfield, MidOcean Energy and Origin	Whole
Annexure 5.13	• Confidential to Brookfield, MidOcean Energy and Origin	Whole
Annexure 5.14	• Confidential to Brookfield, MidOcean Energy and Origin	Whole
Annexure 6	Origin Energy press release, <i>Origin signs binding Scheme Implementation Deed</i> (27 March 2023)	None
Annexure 7	Brookfield and EIG press release, <i>Brookfield and EIG Consortium Sign Binding Agreement to Acquire Origin Energy</i> (27 March 2023)	None
Annexure 8	AEMO, 2022 Integrated System Plan (30 June 2022)	None
Annexure 9	Frank Calabria (CEO, Origin Energy), <i>Delivering the biggest infrastructure challenge in a century</i> (22 November 2022)	None
Annexure 10	AER, <i>Final Decision: AusNet Services Transmission Determination 2022 to 2027</i>	None
Annexure 11	AusNet Shareholders' Governance Agreement	Whole
Annexure 12	AER, State of the Energy Market 2022, Report	None

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Annexure 13	Origin Energy, 2023 Half Year Report (February 2022)	None
Annexure	Description	Confidentiality claim
Annexure 14	Department of Climate Change, Energy, the Environment and Water, Annual Climate Change Statement 2022	None
Annexure 15	Origin Energy, Climate Transition Action Plan (August 2022)	None
Annexure 16	Frank Calabria (CEO, Origin Energy), <i>Examining the impact of the energy transition on customers</i> (7 June 2022)	None
Annexure 17	https://www.datocms-assets.com/32572/1664344871-2022_health-of-the-nem.pdf	None
Annexure 18	AEMO 2023, Update to 2022 Electricity Statement of Opportunities report	None
Annexure 19	Origin Energy, 2022 Half Year Report incorporating Appendix 4D (February 2022)	None
Annexure 20	Brookfield Global Transition Fund, Disclosure Statement 2022 - Operating Principles for Impact Management (14 November 2022)	None
	Brookfield (BGTF), Private Placement Memorandum	
Annexure 21.1	• Brookfield, Private Placement Memorandum - Brookfield Global Transition Fund (March 2021)	Whole
Annexure 21.2	• Brookfield, <i>First Supplement to the PPM</i> (July 2021)	Whole
Annexure 21.3	• Brookfield, <i>Amended and Restated PPM</i> (September 2021)	Whole
Annexure 21.4	• Brookfield, <i>First Supplement to the Amended and Restated PPM</i> (November 2021)	Whole
Annexure 21.5	• Brookfield, <i>Second Supplement to the Amended and Restated PPM</i> (December 2021)	Whole
Annexure 21.6	• Brookfield, <i>Third Supplement to the Amended and Restated PPM</i> (December 2021)	Whole
Annexure 21.7	• Brookfield, <i>Fourth Supplement to the Amended and Restated PPM</i> (April 2022)	Whole
Annexure 21.8	• Brookfield, <i>Fifth Supplement to the Amended and Restated PPM</i> (May 2022)	Whole
Annexure 21.9	• Brookfield, <i>Sixth Supplement to the Amended and Restated PPM</i> (June 2022)	Whole
Annexure 21.10	• Brookfield, <i>Seventh Supplement to the Amended and Restated PPM</i> (July 2022)	Whole
	Brookfield Presentations	
Annexure 22.1	• Brookfield, Brookfield Infrastructure Fund IV presentation (February 2019)	None
Annexure 22.2	• Brookfield Corporation, Brookfield Investor Day Presentation (2023)	None

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Annexure 22.3	• Brookfield, Brookfield Investor Day Presentation (2022)	None
Annexure 22.4	• Brookfield, BEP Investor Day Presentation (2022)	None
Annexure	Description	Confidentiality claim
Annexure 22.5	• Brookfield, <i>BGTF Investor Day Presentation</i> (March 2023)	Whole
Annexure 22.6	• Brookfield, <i>Manufacturing and assembling renewables products in Australia</i> (April 2023)	Whole
Annexure 22.7	• Brookfield, <i>BGTF Development Opportunities</i> (February 2023)	Whole
Annexure 22.8	• Brookfield, <i>Development Pipeline Summary</i> (April 2023)	Whole
Annexure 23	AusNet, AusNet Asset Renewal Plan 2022	None
Annexure 24	AusNet, AMS 10-24 Asset Renewal Planning Guide 2023-27 Transmission Revenue Reset (29 October 2022)	None
Annexure 25	AER, <i>Final Decision: AusNet Services (Distribution Determination) 2021-26</i> (30 April 2023)	None
Annexure 26	AER, <i>Final Decision: AusNet Services Access Arrangement (Gas) 2018-22</i> (30 November 2017)	None
Annexure 27	Confidential to Intellihub	Whole
Annexure 28	AusNet Services, <i>Authority Manual – Delegations of Authority</i> (19 September 2020)	Whole