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Our ref: MA1000018
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10 May 2019

Ms Jacqueline Downes
Partner
Allens

By email only

Dear Ms Downes

A.P. Eagers Limited's application for merger authorisation MA1000018 - Request for further public submissions

I refer to AP Eagers Limited's (**AP Eagers**) application lodged with the Australian Competition and Consumer Commission (**ACCC**) on 29 April 2019 for authorisation for its proposed acquisition of the ordinary shares in Automotive Holdings Group Limited (**AHG**) that are not already owned by it (**the application**) (**the proposed acquisition**).

The ACCC is aware through publically available information that individual directors and senior managers of AP Eagers have commercial interests in non-AP Eagers entities involved in one or more of the overlapping areas of supply or acquisition identified on pages 6-7 of the application (**overlapping supply**).

The ACCC requests AP Eagers provide further information in relation to the matters set out below **no later than 17 May 2019**. In the response, please clearly indicate any information claimed to be confidential and the basis for the claim, and provide a public register version.

Request for information

To the extent known, identify each shareholding (of greater than 2%) in a non-AP Eagers entity involved in one or more overlapping supply held by:

1. AP Eagers or a Related Body Corporate of AP Eagers (as defined in the *Corporations Act 2001*);
2. WFM Motors Pty Ltd (a substantial shareholder in AP Eagers and AHG);
3. Mr Nicholas Politis;
4. an APE director;
5. an APE Senior Manager (as defined in the *Corporations Act 2001*).

This information is relevant to understanding the extent of cross-ownership by AP Eagers, its major shareholders, directors, or senior managers in the industry, which may impact the competition assessment.

A copy of this letter will be placed on the public register.

Should you have any queries in relation to this letter, please do not hesitate to contact David Hatfield (02 6243 1266) or Tess McCrae (03 9290 1835).

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Tom Leuner', is positioned below the closing text.

Tom Leuner
General Manager
Merger Investigations