IN THE AUSTRALIAN COMPETITION TRIBUNAL

MURRAY GOULBURN CO-OPERATIVE CO LIMITED

RE: PROPOSED ACQUISITION OF WARRNAMBOOL CHEESE AND BUTTER FACTORY COMPANY HOLDINGS LIMITED

Certificate identifying annexure

This is the annexure marked **KM3** now produced and shown to Keith Mentiplay at the time of signing his statement on 29 November 2013.

Annexure **KM3**Map of MGC's processing plants

Filed on behalf of Murray Goulburn Co-Operative Co Limited Prepared by:

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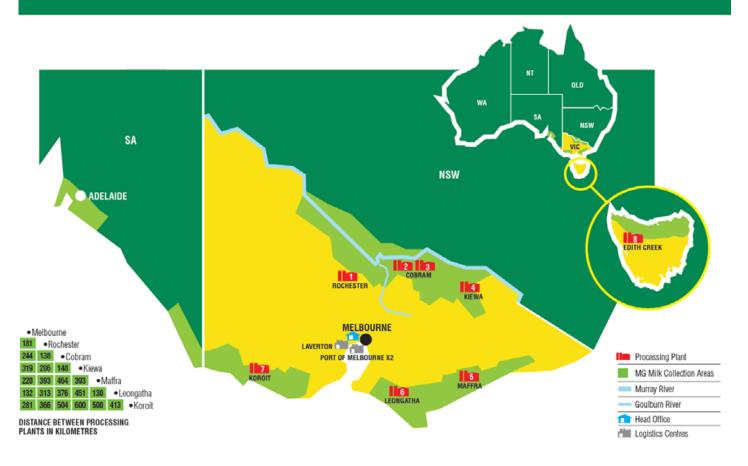
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MURRAY GOULBURN DAIRY REGIONS AND PROCESSING PLANTS



MAJOR PRODUCTS

1 Rochester

- Cheese
- · Full Cream Milk Powder
- · Whey Powder
- . Whey Protein Concentrate
- Lactose
- · Specialty Powders

2 MG Nutritionals

- · Infant Formula
- · Specialty Ingredients

3 Cobram

- Cheese Bulk & Retail
- · Whey Powder
- · Whey Protein Concentrate
- · Whey Protein Isolate
- Lactose
- · Specialty Whey Proteins

4 Kiewa

- · Cream Cheese
- Retail Milk/Cream

5 Maffra

- Skim Milk Powder
- · Butter Milk Powder
- · Anhydrous Milk Fat
- Butter
- · Specialty Ingredients
- · Calf Milk Replacer

6 Leongatha

- Butter
- Retail Butter/Spreads and creams
- UHT Products
- · Casein/Caseinates
- · Milk Protein Concentrate
- Whey Powders
- Lactoferrin
- Milk Minerals

7 Koroit

- · Full Cream Milk Powder
- · Fat Filled Milk Powder
- · Skim Milk Powder
- Anhydrous Milk Fat
- Butter
- Milk Protein Concentrate

8 Edith Creek

· Specialty UHT Products