IN THE AUSTRALIAN COMPETITION TRIBUNAL

of 2013

MURRAY GOULBURN CO-OPERATIVE CO LIMITED

RE: PROPOSED ACQUISITION OF WARRNAMBOOL CHEESE AND BUTTER FACTORY COMPANY HOLDINGS LIMITED

Certificate identifying annexure

This is the annexure marked **MB22** now produced and shown to Maldwyn Beniston at the time of signing his statement on 28 November 2013.

Annexure MB22

Extracts from Lion website regarding location of offices

Filed on behalf of Murray Goulburn Co-Operative Co Limited Prepared by:

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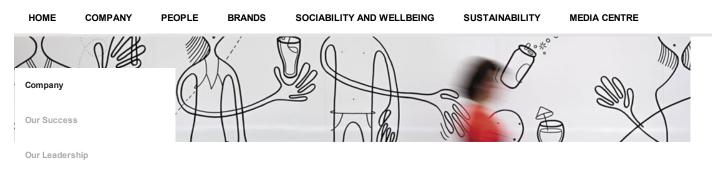
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Our History

Growing sociability and wellbeing in our world



Company

About Us

Lion is a leading beverage and food company with a portfolio that includes many of Australia and New Zealand's favourite brands. Lion was formed in October 2009 under the name 'Lion Nathan National Foods', when Kirin Holdings Company Limited completed its purchase of Lion Nathan and merged the business with National Foods – which it has owned since 2007. In 2011, we became known as Lion.

Today, Lion employs close to 7,500 people across Australia and New Zealand and boasts a portfolio of market-leading, household-name brands in beer, spirits, wine, milk, fresh dairy foods, juice, cheese and soy beverages. In

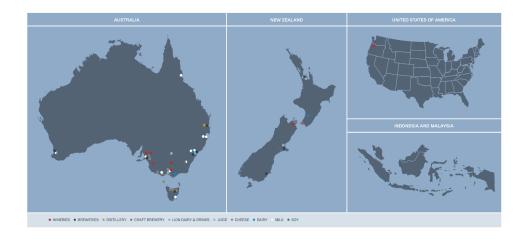


addition to direct employment, we make a significant contribution to the Australian and New Zealand economies. We are one of the region's largest purchasers of agricultural goods and an integral component of the retail, hospitality and tourism industries.

Our Commitment

We are committed to doing the right thing for the long term by investing in our core strategic assets – our people, brands, and production facilities – for long-term, sustainable growth. We aim to play a positive role in the communities in which we operate by maintaining a culture of environmental and social sustainability.

Our Locations



lionco.com/company/ 1/2

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While our head office, is in Sydney Australia, our footprint stretches far and wide. We have operations in every Australian state as well as New Zealand, Singapore, Malaysia and Indonesia.

Find out about what we've been up to recently in our Media Centre.

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