

15 April 2009

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Dear Mr Wright

Telstra's Band 2 ULLS Undertaking - Response Europe Economics Report

I refer to the report prepared by Europe Economics for Singtel Optus, "*Pricing Principles for the Unconditioned Local Loop Service (ULLS) in Australia, The Conceptual Framework, Final Report for Optus*", dated 26 March 2009.

In response to the Europe Economics' report, this letter attaches:

- a Statement by Mr Henry Ergas dated 14 April 2009.

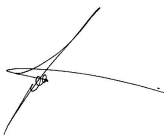
Confidentiality status

Telstra **does not** claim confidentiality over:

- this letter; or
- the Statement of Mr Ergas

and, accordingly, those documents may be published on the ACCC website.

Yours sincerely,



Tony Warren
Executive Director Regulatory Affairs
Public Policy and Communications