

STATEMENT OF [C-I-C]

On 24 October 2008, I, [C-I-C], state as follows:

1 Confidentiality

The information in this statement is confidential to Telstra Corporation Limited (“Telstra”). I have prepared this statement on the basis that the information in it will remain confidential and that the information will only be disclosed in accordance with the terms and conditions agreed with Telstra and the recipient of the information.

2 Introduction

[C-I-C]

3 Wholesale Transmission

3.1 Wholesale Transmission is a high quality digital data transport service suitable for the carriage of PSTN traffic, data and IP network connectivity. The service is provided on Telstra’s Synchronous Digital Hierarchy (“SDH”) network. The SDH network is in turn built on Telstra’s Inter-Exchange Network (“IEN”) and Telstra’s Customer Access Network (“CAN”). The former is built using fibre; the latter is built using fibre and copper lines. Attached to this statement is a copy of the Wholesale Transmission fact sheet which is available at Telstra Wholesale’s web page.

4 Transmission tails are provided at prices and SLAs that are the same for fibre and copper lines

4.1 In my judgment, wholesale Transmission can be used as a transmission tail (referred to as a “**transmission access link**” in the fact sheet) which delivers a point-to-point service between a Telstra Wholesale customer and an end user of that customer. Indeed, Telstra Wholesale’s transmission tails are provisioned over both fibre and copper lines. [C-I-C]

4.2 Telstra Wholesale currently supplies transmission tails at prices, and at service level agreements (“SLAs”) that are the same irrespective of whether the transmission tails are provisioned over fibre or over copper lines. That said, Telstra Wholesale offers premium

grade options which attract additional charges. The availability of some of these premium grade options may depend on whether the transmission tail is provisioned over fibre or over copper line.

4.3 [C-I-C]

DATED: 24 October 2008

[C-I-C]

Appendix 1 - Wholesale Transmission Fact Sheet



Fact Sheet

Data solutions

Wholesale Transmission

Networks for growth: secure, fast and reliable

Wholesale Transmission (Wtx) offers permanent, reliable and secure point-to-point connections for both our customers and their customers. Based on Telstra's Synchronous Digital Hierarchy (SDH) network, Wholesale Transmission is suitable for transmitting voice, data and IP information just about anywhere throughout the country.

Wholesale Transmission provides a high-quality digital data transport service suitable for the carriage of public switched telephone network (PSTN) traffic, data and IP network connectivity. Telstra's Inter-Exchange Network (IEN) is generally provided on SDH rings with geographic route protection in metropolitan areas, providing high levels of network resilience. It's the ultimate in secure and fast transport for our customers' most important data.

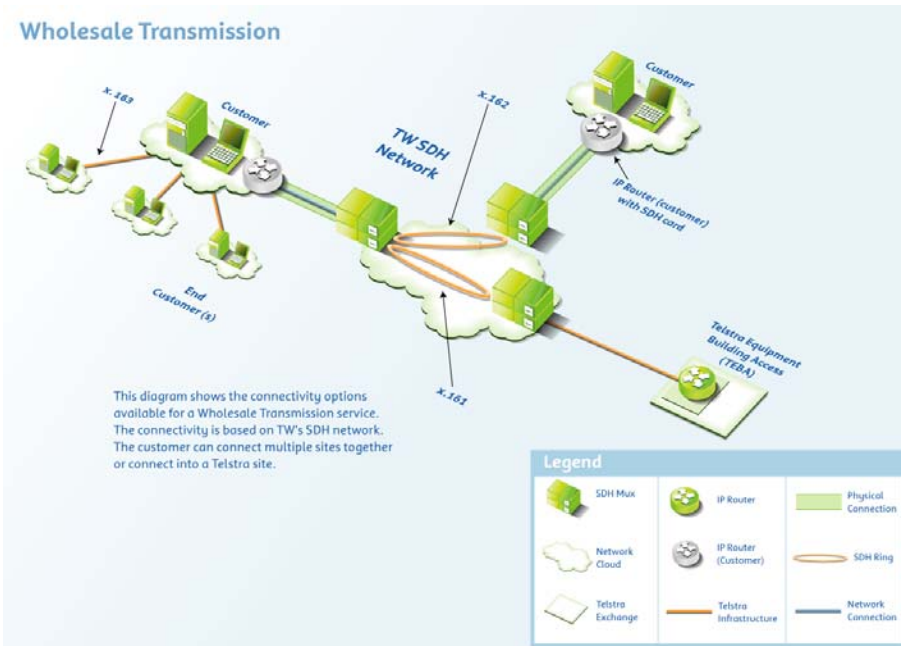
Wholesale Transmission can be used in a number of ways:

- a transmission access link can deliver a point-to-point service between our customer and their customer;
- a transmission backbone link can connect the customer's Points of Presence (PoPs), Telstra Exchange Building Access (TEBA) colocation spaces or exchange sites.

Both types of link leverage Telstra's IEN and ring architecture.



Customer Benefits	Product Features
Reliable	Permanent, reliable and secure point-to-point connections.
Support	Access to our technical expertise through pre-and post-sales and product consultancy.
Extensive	Suitable for transmitting voice, data and IP information just about anywhere in Australia.
Timeliness of delivery	Service level assurance rebates offered on timeliness of delivery and fault restoration.



Features

- SDH transmission capacity between any two points within Australia (subject to infrastructure availability);
- Effective and efficient deployment of network via termination at customer premises or Telstra Exchange Building (TEBA);
- Comprehensive regional network coverage;
- Services can be delivered on an RJ-45 interface if requested;
- Dedicated data bandwidths ranging from 2Mbps to 10Gbps provide a constant bit rate service. Our customers can offer permanent, secure and reliable connectivity to their customers and support them with a growth path;
- Wholesale Transmission can offer aggregated 2Mbps access services on an STM1 interface at PoPs/hub sites;
- Optional 24-hour, seven-day monitoring ensures continued service reliability and network maintenance.

Premium Grade Options

We also offer enhanced options for reducing standard delivery and restoration times, giving our customers a competitive advantage in designing and marketing their customer service. Our customers can tailor their service to customers with high priority needs (for example banks or booking agencies). Optional service assurance levels are set out in the service assurance section below.

Some terms and conditions apply, and enhanced and premium options attract additional charges.

Benefits

- Reliable solution for backbone or internal network requirements;
- Service level assurance rebates offered on timeliness of delivery and fault restoration;

- Generally, there is geographic route diversity in Telstra's IEN in metropolitan areas, optionally available in the customer access network, which also gives a high reliability service;
- Ability to receive multiple E1 services on a single STM-1 interface at PoPs/hub sites;
- Flexible, straightforward contract terms and conditions;
- Access to our technical expertise through pre- and post-sales and product consultancy;
- Ability to install services in areas outside of communications rooms.

Coverage

Our Wtx network covers almost all areas of Australia, but may not be available in some remote locations.

WHOLESALE TRANSMISSION IS SUITABLE FOR TRANSMITTING VOICE, DATA AND IP INFORMATION JUST ABOUT ANYWHERE THROUGHOUT THE COUNTRY.

Prerequisites

There are no product prerequisites required for Wholesale Transmission.

Customers will need to sign a legal agreement with Telstra Wholesale that will set out the terms and conditions under which the relevant service will be delivered and include information about the pricing of the service, service level and contact information.

Configuration

Wtx is based on synchronous digital hierarchy (SDH) technology, and is delivered to your equipment using either optical or electrical interfaces. The Wtx IEN is generally designed with geographically diverse fibre rings in metropolitan areas, increasing the reliability of the service.

Pricing

Wholesale Transmission pricing consists of two mandatory charges, and a number of optional fees:

- **Installation charge:** a one-off charge levied when the Wholesale Transmission service is delivered. The size of the installation charge will depend on the equipment used and bandwidth of the service.
- **Monthly recurring charge (MRC):** Also known as the rental charge, the MRC is levied each month for each Wholesale Transmission service the customer has. The MRC is determined by a number of factors including the type of Wholesale Transmission service and the distance that the service travels.
- **Special Linkage Charge:** levied when special work is undertaken in order to meet the customer's requirements. An example of this would be when the Wholesale Transmission network needs to be extended or altered to fulfil a specific need.
- **Feasibility charge:** used in situations where a feasibility study has occurred, but the customer elects not to purchase the service after the study is completed.
- **Early cancellation charge:** levied if the customer decides to end the service before the service term has expired.

- Service assurance charge: when the customer elects to receive an enhanced level of service assurance. The amount of this extra charge depends on what service assurance level the customer has chosen. More information on service assurance levels is below.
- Priority installation charge: an extra charge levied when the customer has requested a priority installation for the Wtx service.

Ordering

The minimum term for a Wtx service is 12 months.

The product is ordered by faxing a completed Wholesale Transmission order form to our provisioning group, who will process it as quickly as possible.

Once our provisioning group receives the order, it will be assigned an order number. We will advise the customer when the order is completed, or if there are any changes to the agreed completion date. Alternatively, customers can use our secure online ordering service LinxOnline™ Ordering (LOLO) to order, change or upgrade their Wtx services online.

Billing and payment

Wtx services are billed individually on a monthly basis and the customer has 30 days to pay the amount shown on this bill. There are a number of options for paying an account, all of which are clearly listed on the bill.

Wtx services are identified by the following full national number (FNN) format:

PREFIX	NUMERIC	SUFFIX
N	Nnnnnnn	L

The monthly recurring charges (and service assurance charges where applicable) are billed monthly in advance and are found in the 'service and equipment' part of the invoice. All the other charges set out in the pricing section above are billed as 'Other Charges and Credits'.

Wholesale Transmission can be resold.

Delivery

Standard lead times for a Wtx service vary, depending on the type and location of the service. In general, times will vary between nine business days (for a basic service in a metro location) to 40 days (for a complex service in a remote location). Some services may require an investigation to be completed before a service lead time is given.

Operations and maintenance

There are comprehensive operational and maintenance procedures associated with Wtx, covering aspects such as network monitoring and fault reporting.

Wtx allows customers to receive periodical reports detailing the length of time it has taken Telstra Wholesale to provision their services.

Customers can use our Telstra Wholesale online distance calculator tool to calculate the radial distance between A-ends and B-ends for their Wtx services. This internet-based tool provides additional flexibility to the customer's organisation as distance information about Telstra's Wtx network can be obtained at any time of day.

Managing faults

Faults can be reported to Telstra 24 hours a day, seven days a week. Faults should be reported to our specialist fault group, either by phone or fax. The customer's account manager will advise on these contact details.

Service assurance

The basic service assurance is a 12-hour restoration time, available 24 hours a day, seven days a week.

The service assurance options are listed in the table below:

Name	Response time (hours)	Restoration time (hours)
Basic	2	12
Enhanced Level 1	1	8
Enhanced Level 2	1	4
Enhanced Level 3	1	2

Some terms and conditions attached to these service assurance options and enhanced and premium options attract additional charges. The enhanced level of service assurance is only available for particular links, and the offer is dependent on appropriate infrastructure. Telstra Wholesale account managers can provide additional information.

Related products

Wtx has a broad range of applications and can be used in combination with a large number of other Telstra Wholesale products. Some of the most popular products used in conjunction with it are:

- Colocation, which allows our customers to place their equipment in our state-of-the-art telecommunications centres;
- Telstra Wholesale Internet (TWI), which provides access to Telstra Wholesale's high quality IP network.

More information

Additional features and options

A multiplexing service is available, allowing a customer to combine multiple, smaller Wtx services into a single larger service. This provides more flexibility for customers in designing their networks, and greater flexibility overall.

Wtx links can be provided in an unprotected formation, where the protective 'ring' feature is removed. This allows customers to reduce costs by tailoring the reliability of different parts of their networks.

For further information, customers should contact their Telstra Wholesale account manager or consult the relevant section at www.telstrawholesale.com.

