Partner Contact Andrew Low Andrew Low

Our ref Your ref ATL:ATL:1049539 MA1000021



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4 November 2022

By email: Mandy.Bendelstein@accc.gov.au

Mandy Bendelstein Director, Mergers Investigations Australian Competition and Consumer Commission

Copies: mergerauthorisations@accc.gov.au

Dear Ms Bendelstein

Telstra and TPG proposed MOCN arrangements - application for merger authorisation MA1000021

We refer to your email dated 4 November 2022.

Telstra and TPG confirm that the Applicants have not entered into any other agreements with respect to the Proposed Transaction other than those provided to the ACCC, including any agreements which relate to the draft s 87B Undertaking submitted to the ACCC on 1 November 2022.

Should you have any queries, please do not hesitate to contact us.

Yours sincerely

Andrew Low Partner Gilbert + Tobin Simon Muys Partner Gilbert + Tobin Jodi Gray Partner Corrs Chamber Westgarth